

modbook inc

Modbook Inc 2017 Crowdfunding Campaign

Offering PitchDeck



August 2017

wefunder.com/modbook

modbook inc

Modbook Inc. - Transforming Mac Technologies

- Founded Feb. 2nd, 2012
- California C Corporation
- Headquarterd in Los Angeles, California
- Consumer electronics hardware solution manufacturer
- Building pen-enabled Mac tablet computer solutions, primarily designed for the Creative Industries
- Core product offering are enclosure conversion kits that transform a genuine Apple MacBook Pro notebook-style computer into a pen-enabled tablet-style computer
- Crowdfunding Offering pursuant Section 4(a)(6) of the Securities Act



Crowdfunding Offering - Phase 1

Phase 1:

- **USD \$1.50** per share for up to 66,667 shares *(maximum of USD \$100,000 in aggregate investments)*
- Pre-money valuation
 - Basic: USD \$3,047,308
 - Fully diluted: USD \$3,722,308
- Class of shares issued: **Non-voting common stock**
- For investments of USD \$10,000 or more, but less than USD \$20,000, issuing:
 - 1 Warrant** to purchase, within 5 years, 1 share of Non-Voting common stock at USD \$1.50
- For investments of USD \$20,000 or more, issuing:
 - 2 Warrant** to purchase, within 5 years, 1 share of Non-Voting common stock at USD \$1.50
- For investments of equal or more than USD \$50,000:
 - Class of shares issued: **Voting common stock**

Crowdfunding Offering - Phase 2

Phase 2:

- USD \$2.00 per share for up to 485,000 shares (*maximum of USD \$970,000 in aggregate investments*)
- Pre-money valuation
 - Basic: USD \$4,063,078
 - Fully diluted: USD \$4,963,078
- Class of shares issued: Non-voting common stock
- For investments of USD \$10,000 or more, but less than USD \$20,000, issuing:
 - 1 Warrant to purchase, within 5 years, 1 share of Non-Voting common stock at USD \$2.00
- For investments of USD \$20,000 or more, issuing:
 - 2 Warrant to purchase, within 5 years, 1 share of Non-Voting common stock at USD \$2.00
- For investments of equal or more than USD \$50,000:
 - Class of shares issued: Voting common stock

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For additional information, or to make an investment

Visit our offering page here: wefunder.com/modbook

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Thank You.



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